

RESULT OF RETAIL OFFER

DEKEL AGRI-VISION PLC

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2 July 2025

Dekel Agri-Vision Plc

('Dekel' or the 'Company')

Result of Retail Offer

Dekel Agri-Vision Plc (AIM: DKL), the West African agriculture company focused on building a portfolio of sustainable and diversified projects, announces that the Retail Offer launched on 27 June 2025 has raised in aggregate £115,601 through the issuance of 21,018,429 Retail Offer Shares at a price of 0.55 pence per share.

Accordingly, the Company has conditionally raised total gross proceeds of approximately £2.5 million in aggregate by way of the Placing, Subscription and Retail Offer.

A separate announcement will be made following the General Meeting as to the results of the General Meeting and the total voting rights following Admission.

Admission

Application will be made to the London Stock Exchange for admission of the New Shares to trading on AIM ("Admission"). It is expected that, subject to the necessary resolutions being passed at the General Meeting, Admission will become effective and dealings in the New Shares will commence at 8:00 a.m. on 23 July 2025.

Admission is conditional, *inter alia*, upon Admission becoming effective, the Placing Agreement not having been terminated and becoming unconditional, and upon the approval of Shareholders at the Company's forthcoming General Meeting to be held on or around 22 July 2025.

Capitalised terms used but not defined in this announcement have the meanings given to them in the Company's announcement released at 4.41 p.m. on 26 June 2025 in respect of the Placing, Subscription and Conversion unless the context provides otherwise.

For further information, please visit the Company's website www.dekelagrivision.com or contact:

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The value of Ordinary Shares and the income from them is not guaranteed and can fall as well as rise due to stock market and currency movements. When you sell your investment, you may get back less than you originally invested. Figures refer to past performance and past performance is not a reliable indicator of future results. Returns may increase or decrease as a result of currency fluctuations.

Neither the content of the Company's website (or any other website) nor the content of any website accessible from hyperlinks on the Company's website (or any other website) is incorporated into or forms part of this announcement.

The Retail Offer Shares to be issued or sold pursuant to the Retail Offer will not be admitted to trading on any stock exchange other than AIM.

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